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UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:)	Bankruptcy No. 06-10725LBR;
USACOMMERCIAL MORTGAGE COMPANY, Debtor)	06-10726 LBR; 06-10727 LBR;
USA CAPITAL REALTY ADVISORS, LLC, Debtor)	06-10728 LBR; 06-10729 LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor)	VERIFIED PETITION FOR
USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor)	PERMISSION TO PRACTICE
USA Securities, LLC, Debtor)	IN THIS CASE ONLY BY
)	ATTORNEY NOT ADMITTED
)	TO THE BAR OF THIS COURT
)	
)	EFFECTIVE JUNE 1, 2004
)	FILING FEE IS \$175.00

Richard J. Mason, Petitioner, respectfully represents to the Court:

1. That Petitioner Resides at 130 Pinetree Lane
 (street address)
Riverwoods, Lake
 (city) (county)
Illinois, 60015, 847-405-9352
 (state) (zip) (area code + telephone number)

\$175.00 receipt # 179603

CAUTION: DO NOT REVISE OR RETYPE THIS FORM

2. That Petitioner is an attorney at law and a member of the law firm of _____
 McGuireWoods LLP _____ with offices at
 77 W. Wacker Drive, Suite 4100 _____,
 (street address) 60601 _____, 312/849-8100 _____,
 Chicago (city) (zip code) (area code + telephone number)

3. That Petitioner has been retained personally or as a member of the law firm by
 Dr. Gary Kantor and related parties _____ to provide legal representation in connection with
 [client(s)]
 the above-entitled case now pending before this Court.

4. That since 1977 _____, Petitioner has been and presently is a member
 (date)
 in good standing of the bar of the highest Court of the State of Illinois _____
 (state)
 where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District
 Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts
 of other States on the dates indicated for each, and that Petitioner is presently a member in good
 standing of the bars of said Courts. Date Admitted

Illinois Supreme Court	1977
U.S. District Court, Northern District of Illinois, Trial Bar	1977
Third Circuit Court of Appeals	May, 2006
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

N/A

7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give particulars of ever denied admission):

N/A

8. That Petitioner is a member of good standing in the following Bar Associations:
American Bar Association, International Bar Association, Chicago
Bar Association, Illinois State Bar Association

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
None			

(If necessary, please attach a statement of additional applications)

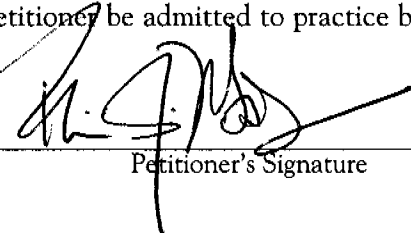
10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

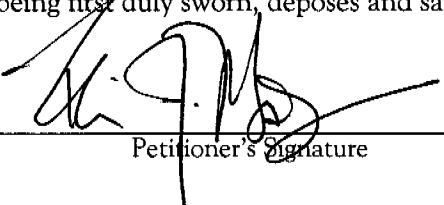
That Petitioner respectfully prays that Petitioner be admitted to practice before this Court FOR THE PURPOSES OF THIS CASE ONLY.

DATED: May 10, 2006

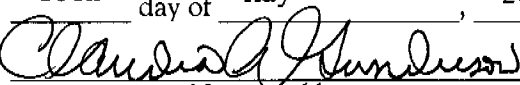

Petitioner's Signature

STATE OF Illinois)
COUNTY OF Cook)

Richard J. Mason, Petitioner, being first duly sworn, deposes and says:
That the foregoing statements are true.


Petitioner's Signature

(SEAL)

Subscribed and sworn to before me this
10th day of May, 2006

Notary public

